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## Ukraine

# **Grain and Feed Update**

# **Grain and Feed Report**

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#### **Report Highlights:**

Ukraine's grain exports are growing at moderate pace. In the new marketing year 2014/15, by mid-October, Ukraine has exported over 6 million metric tons of wheat and over one million tons of barley. Concurrently, the 2013/14 corn marketing year is approaching completion with over 18 million tons already exported. Grain stocks are high due to a large production, but will likely deplete as the trade rallies on the expectation of another large corn harvest in 2014/15. Domestic grain prices at the start of the new season were lower than in the previous year and are expected to maintain low throughout the season. Winter crops have been planted in favorable fall weather conditions.

**Post:** Commodities: Kiev

**Author Defined:** 

#### **Production**

The harvest of grains in the Marketing Year (MY) 2014/15 is nearing completion (see Table 1). Additionally, according to Ministry of Agrarian Policy and Food of Ukraine (MinAg) production statistics, as of October 24, 2014, 16.8 million metric tons (MMT) of corn were harvested. Wheat quality is reported to be high with the majority of grains produced this season rated at food grade. Corn quality and yields are reported to be lower than in the previous year, mainly due to adverse weather conditions throughout the mid and late summer. This season corn was harvested as early as August in southern regions of Ukraine, as plants reached the harvest stage earlier than expected due to continuous heat and dry weather conditions in this area.

Table 1. Production of Grains in Ukraine, as of October 1, 2014 \*

Crop	Area Harvested, 1000 ha	Production, 1000 MT	Yield, MT/ha	Percent Harvest Complete, %
Barley	3012.9	9421.5	3.1	100.0
Corn	1416.0	7006.9	4.9	30.2
Rye	182.9	491.5	2.7	100.0
Wheat	6046.9	24945.3	4.1	100.0

Source: Ministry of Agrarian Policy and Food of Ukraine

Note, some production sites in the eastern part of Ukraine (Donetsk and Lugansk oblasts in particular) have not been reporting on the harvest progress consistently due to military operations in the area. Also, not all of the production data was available in this region because harvesting was difficult or impossible due to the ongoing conflict.

Winter crop planting for the 2015 harvest continue with some delays compared to the previous season (see Table 2). Some production areas in Eastern Ukraine are not expected to be planted as a result of military operations in the region. In 2013, Donetsk and Lugansk oblasts accounted for about 4.9 and 3.4 percent respectively of Ukraine's total grain production area; while in wheat, production in these regions accounted for about 6.6 and 4.6 percent respectively.

<sup>\* -</sup> Preliminary harvest data, does not include data for the temporarily occupied territory of Crimea, data for Luhansk and Donetsk regions is incomplete

Area Planted, 1,000 ha Change, 2014 to 2013 Crop % % Area, 2014 2013 % Complete Complete 1,000 ha Wheat 6,000.0 97 6,061.0 91 -61.0 -1 Barley 838.0 79 1,050.0 89 -25 -212.079 -49 Rve 164.0 245.0 82 -81.0 Subtotal grains 7,002.0 7,356.0 -354.0 -5

Table 2. Area Planted Under Winter Grains for Summer 2015 Crop, as of October 24, 2014

Source: Ministry of Agrarian Policy of Ukraine

Also, fertilizer and chemical use in general is expected to be lower in 2014 and in 2015 due to the overall unfavorable economic situation in the country. Prices of import-dependent agricultural inputs as well as those whose production in Ukraine involves the use of natural gas have been increasing through 2014. Prices for fuel and various inputs expressed in local currency are expected to continue to grow in the near future. The main factors behind these effects are the significant devaluation of local currency (over 70 percent during the period from January to October 2014) and difficulties in trade with Russia (prior to 2014, Ukraine used to purchase most of its natural gas supply from Russia). Producers have been reporting 20-40 percent increases in production expenses in 2014.

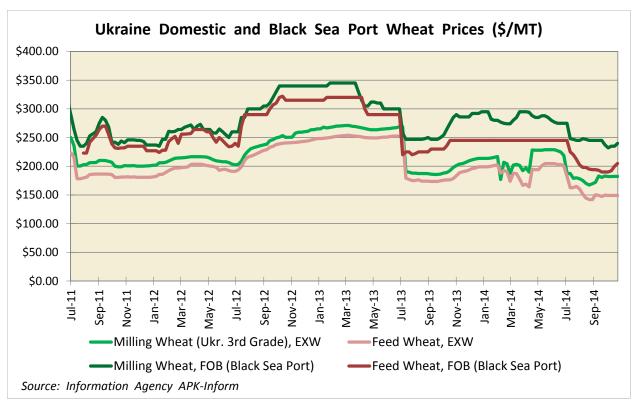
#### **Trade**

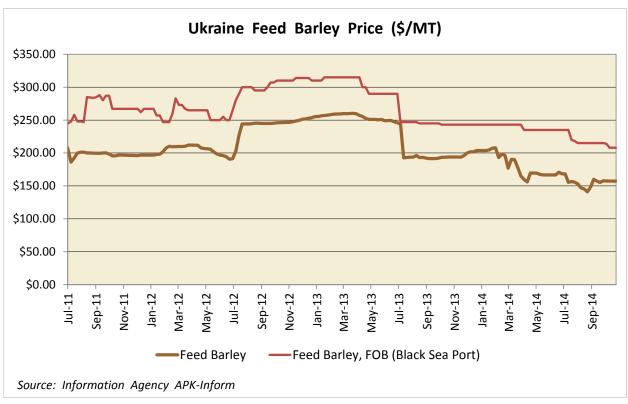
According to MinAg, the pace of Ukraine's grain exports have picked up in recent months. Between July 1 and October 22, 2014, the country has exported about 6.2 MMT of wheat, 3.1 MMT of barley, and about 1.3 MMT of corn. The trade has made an effort to reduce the quantity of wheat and barley in storage on the expectation of another large corn harvest soon to come. Also, the new season's corn has already started shipping to ports for export.

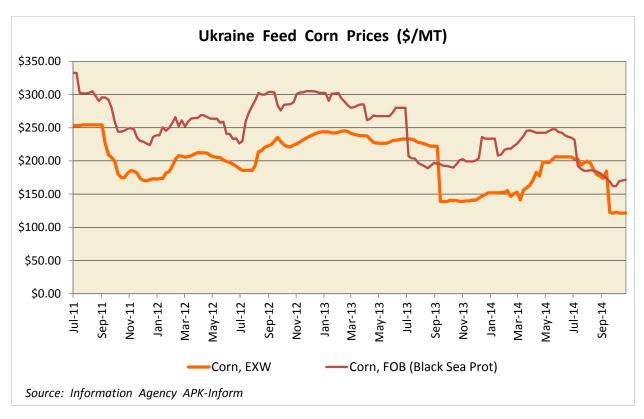
Domestic wheat and barley prices have rebounded slightly after the usual drop at the start of the season (see graphs that follow). Corn prices seem to follow a similar pattern. However, in the current season grain prices so far were 5-15 percent below those at the start of the previous marketing year.

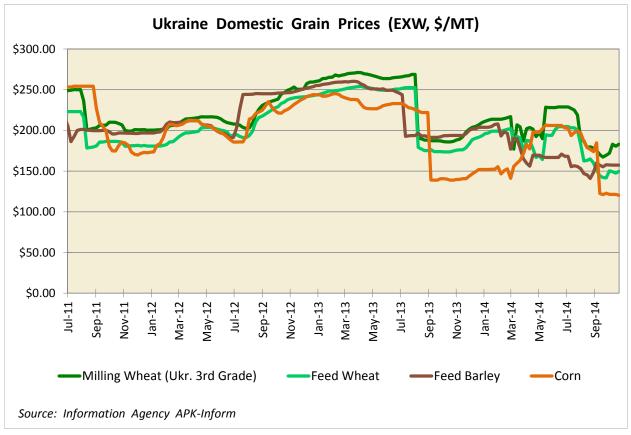
Producers as well as traders seem to be quite active with grain sales, especially for exports. Because the local currency has devaluated significantly (by 64 percent), the inflow of hard currency from the world market helps them offset the significant increase in production, credit, and other expenses reported in local currency.

Additionally, in the last half of the year, grain traders have been expanding sales to the European Union (EU) as well as to Asian destinations (see statistical tables at the end of this report for more details).





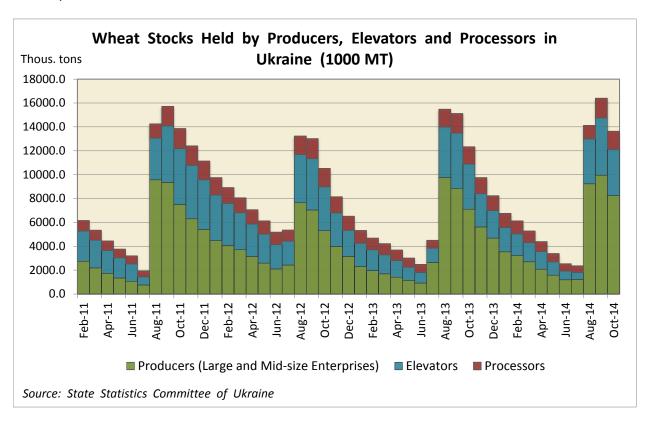


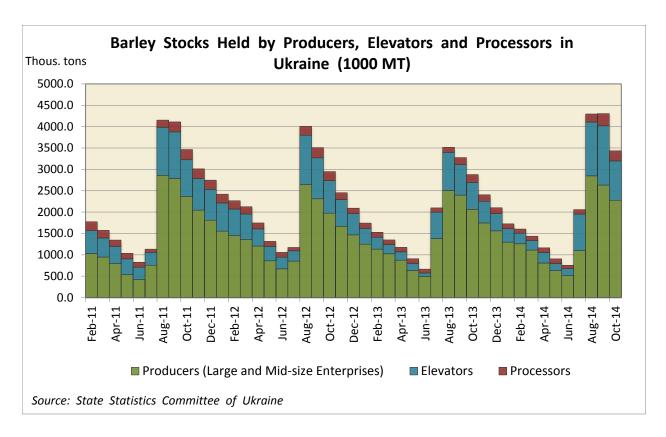


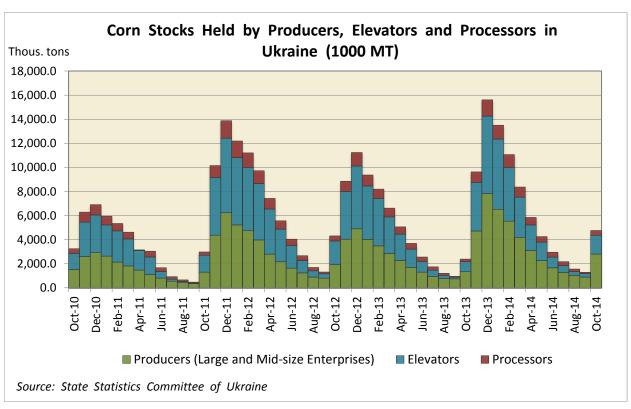
#### **Stocks**

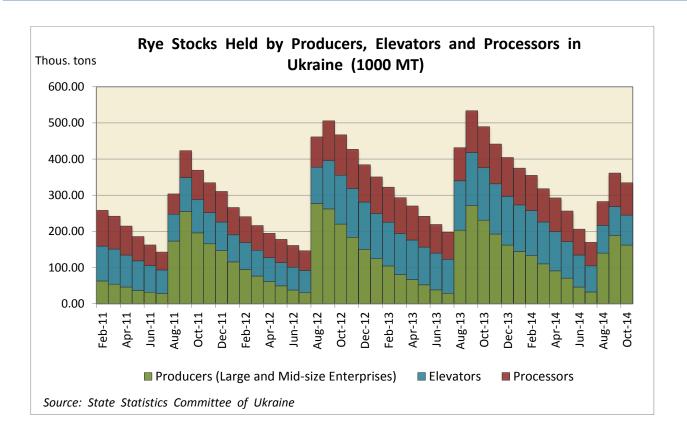
High wheat and barley production in Ukraine in MY 2014/15 resulted in high stocks at the start of the season (see graphs below). The country also expects a favorable harvest of corn though not at record numbers as was the case in the previous season. With exports flowing at a steady rate, grain stocks are anticipated to decline after the first several months of the marketing year, as expected.

In the current season, GOU may be inclined to keep higher milling wheat stocks, especially in the State Reserve, due to the ongoing conflict in Eastern Ukraine and to ensure the country's food security.









#### **Policy**

For MY 2014/15, MinAg and the Ukrainian agricultural industry representatives have once again signed a Memorandum of Understanding (MOU) on grain trade. Similar to the previous seasons when the MOU was in place in Ukraine, grain exports would not be restricted by the government unless domestic grain supplies approached a level where the country's food security could be at risk. Note: Source's say this scaled figure is calculated at approximately 20 percent of the previous year's production.

According to the MOU, in the MY 2014/15, MinAg was mandated to closely monitor grain supplies and export quantities. The industry agreed to report to MinAg data on trade executed as well as their intended export quantities. MinAg has been producing aggregated grain export data and releasing this information on a weekly basis to all market players for their reference and planning purposes. Non-restricted export quantities are to be finalized by November 25, 2014 depending on the final grain production data in Ukraine which is expected to be available by that time.

The State Food and Grain Corporation (SFGC) - the state grain procurement agency and grain trader – has been in the market this season buying grains from producers in Ukraine as well as sourcing exports to China among other destinations. The MinAg Minister was quoted by stating that SFGC has an important function to fill in the government of Ukraine, and thus, MinAg can continue supporting its operations. SFGC continues to conduct grain trade with China.

#### Statistical Tables

Ukraine's Barley Exports by Destination, MY, 1,000 MT (HS Code 1003)

Destination	MY 20: (July 11-J	-	MY 20 (July 12	•	MY 20 (July 13-	•	% Change MY 2013/14 to
	Quantity	% Share	Quantity	% Share	Quantity	% Share	2012/13
World	2,463.1	100.00	2,133.8	100.00	2,475.2	100.00	16.00
Saudi Arabia	1,686.5	68.47	1,457.4	68.30	1,631.3	65.90	11.93
Libya	38.7	1.57	154.8	7.26	241.9	9.77	56.22
Israel	78.2	3.18	99.0	4.64	117.5	4.75	18.70
Tunisia	0.0	0.00	0.0	0.00	107.3	4.34	0.00
Kuwait	0.0	0.00	26.1	1.22	104.5	4.22	299.69
Jordan	95.7	3.88	132.8	6.22	101.6	4.10	- 23.48
Japan	0.0	0.00	0.0	0.00	49.5	2.00	0.00
Syria	232.5	9.44	0.0	0.00	29.0	1.17	0.00
United Arab Emirates	0.0	0.00	6.3	0.30	28.4	1.15	351.20
Algeria	50.5	2.05	0.0	0.00	25.1	1.01	0.00
Cyprus	7.8	0.32	3.2	0.15	15.5	0.63	380.94
Switzerland	0.1	0.00	0.1	0.00	8.5	0.34	8
Lebanon	32.7	1.33	20.2	0.95	6.9	0.28	- 65.63
China	0.0	0.00	0.0	0.00	4.8	0.19	0.00
Korea South	0.0	0.00	0.0	0.00	1.2	0.05	0.00
Lithuania	0.0	0.00	0.0	0.00	1.0	0.04	0.00
Belarus	4.2	0.17	5.9	0.28	0.6	0.02	- 90.51
Netherlands	0.0	0.00	0.3	0.01	0.3	0.01	0.71
Denmark	0.0	0.00	0.0	0.00	0.2	0.01	0.00
Germany	0.0	0.00	0.0	0.00	0.1	0.00	0.00
Moldova	0.1	0.00	0.1	0.00	0.1	0.00	10.88
Slovakia	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Russia	0.1	0.00	0.1	0.00	0.0	0.00	- 78.82
Kazakhstan	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Georgia	0.0	0.00	0.0	0.00	0.0	0.00	0.00
Italy	5.9	0.24	0.0	0.00	0.0	0.00	0.00
Kyrgyzstan	0.0	0.00	0.0	0.00	0.0	0.00	- 100.00
Greece	2.9	0.12	2.0	0.09	0.0	0.00	- 100.00
Iran	117.8	4.78	155.5	7.29	0.0	0.00	- 100.00
Egypt	0.0	0.00	32.2	1.51	0.0	0.00	- 100.00
Armenia	0.0	0.00	1.3	0.06	0.0	0.00	- 100.00
Turkey	0.0	0.00	33.7	1.58	0.0	0.00	- 100.00
Morocco	69.7	2.83	0.0	0.00	0.0	0.00	0.00
Qatar	39.0	1.58	0.0	0.00	0.0	0.00	0.00
Liberia	0.0	0.00	0.0	0.00	0.0	0.00	0.00
United Kingdom	0.0	0.00	1.5	0.07	0.0	0.00	- 100.00
Uzbekistan	0.7	0.03	1.5	0.07	0.0	0.00	- 100.00

Ukraine's Barley Export Statistics by Month and Destination, 1,000 MT (HS Code 1003)

Destination	MY 2012/13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	MY 2013/14	Jul-14	% Share Jul 2014 to MY 2013/14	% Change MY 2013/14 to MY 2012/13
World	2,133.8	493.3	709.4	478.9	183.7	110.6	77.3	92.7	27.6	7.3	107.7	37.2	149.4	2,475.2	1,048.9	42.4	116.0
Saudi Arabia	1,457.4	333.3	599.2	356.0	72.2	63.7	0.0	46.5	0.0	0.0	58.4	0.0	102.0	1,631.3	694.5	42.6	111.9
Turkey	33.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	99.9	∞	0.0
China	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.8	0.3	0.7	0.0	4.8	60.5	1261.2	∞
Jordan	132.8	51.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	47.6	2.6	0.0	101.6	52.5	51.7	76.5
Libya	154.8	18.6	32.1	32.8	21.4	22.8	61.8	21.4	0.3	0.0	0.0	0.0	30.7	241.9	41.7	17.3	156.2
Kuwait	26.1	74.0	0.0	30.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	104.5	36.3	34.7	399.7
Israel	99.0	5.7	8.8	21.9	13.7	5.3	7.3	16.5	19.9	0.0	1.5	5.9	11.0	117.5	27.7	23.6	118.7
Algeria	0.0	0.0	0.0	0.0	25.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	25.1	26.3	104.8	∞
Lebanon	20.2	0.0	0.0	0.0	0.0	0.0	2.9	0.0	0.0	0.0	0.0	0.0	4.0	6.9	5.7	81.8	34.4
Egypt	32.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	∞	0.0
Slovakia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	737.5	∞
Netherlands	0.3	0.0	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.3	96.6	100.7
Belarus	5.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.5	0.6	0.2	43.1	9.5
Austria	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
United Arab Emirates	6.3	9.7	0.0	0.0	0.1	17.6	0.3	0.1	0.0	0.0	0.0	0.4	0.1	28.4	0.0	0.1	451.2
Bahrain	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	∞
Armenia	1.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
Georgia	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Germany	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	∞
Greece	2.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
Iran	155.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
Japan	0.0	0.0	39.8	9.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	49.5	0.0	0.0	∞
Cyprus	3.2	0.0	0.0	0.0	0.0	0.0	0.0	8.1	7.4	0.0	0.0	0.0	0.0	15.5	0.0	0.0	481.0
Denmark	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	∞
Kyrgyzstan	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
Kazakhstan	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Korea South	0.0	0.4	0.0	0.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.2	0.0	0.0	∞
United Kingdom	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
Uzbekistan	1.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
Russia	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	21.2
Lithuania	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.0	1.0	0.0	0.0	∞
Moldova	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	110.8
Switzerland	0.1	0.0	0.0	0.0	0.0	0.0	5.0	0.0	0.0	3.5	0.0	0.0	0.0	8.5	0.0	0.0	12897.0
Syria	0.0	0.0	29.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	29.0	0.0	0.0	∞
Tunisia	0.0	0.0	0.0	27.3	51.3	1.2	0.0	0.0	0.0	0.0	0.0	27.5	0.0	107.3	0.0	0.0	∞

Ukraine's Corn Exports by Destination, MY, 1,000 MT (HS Code 1005)

Destination	MY 20:	-	MY 20 (July 12-		MY 20 (July 13-	=	% Change MY 2013/14 to
	Quantity	% Share	Quantity	% Share	Quantity	% Share	2012/13
World	13,684.4	100.00	13,594.2	100.00	20,133.8	100.00	48.11
Spain	2,046.4	14.95	2,631.4	19.36	3,034.9	15.07	15.33
Egypt	3,472.1	25.37	1,794.0	13.20	2,550.5	12.67	42.17
Korea South	848.2	6.20	125.6	0.92	1,770.3	8.79	1309.31
Netherlands	256.5	1.87	994.8	7.32	1,764.9	8.77	77.41
Iran	1,706.9	12.47	558.7	4.11	1,697.2	8.43	203.80
Italy	87.1	0.64	1,355.8	9.97	1,490.6	7.40	9.95
Japan	940.6	6.87	375.4	2.76	1,223.5	6.08	225.90
Portugal	835.4	6.10	827.7	6.09	836.9	4.16	1.11
Israel	483.5	3.53	971.7	7.15	701.6	3.48	- 27.80
United Kingdom	8.6	0.06	190.9	1.40	622.5	3.09	226.06
Belgium	80.9	0.59	349.5	2.57	604.6	3.00	72.98
Germany	44.7	0.33	166.9	1.23	488.9	2.43	192.97
China	0.0	0.00	0.0	0.00	457.2	2.27	∞
Tunisia	429.9	3.14	184.7	1.36	417.2	2.07	125.89
Ireland	60.5	0.44	492.9	3.63	360.9	1.79	- 26.79
Libya	298.9	2.18	489.4	3.60	327.6	1.63	- 33.06
Lithuania	47.1	0.34	126.7	0.93	282.8	1.40	123.15
Syria	546.4	3.99	543.4	4.00	263.6	1.31	- 51.49
Algeria	359.5	2.63	96.2	0.71	161.1	0.80	67.35
Lebanon	213.1	1.56	232.1	1.71	156.2	0.78	
Poland	50.0	0.37	39.7	0.29	150.9	0.75	279.92
Cuba	0.0	0.00	0.0	0.00	104.7	0.52	0.00
France	0.0	0.00	99.9	0.73	88.9	0.44	- 11.00
Belarus	58.3	0.43	88.4	0.65	84.1	0.42	- 4.87
South Africa	146.3	1.07	0.0	0.00	80.0	0.40	0.00
Morocco	64.7	0.47	6.9	0.05	79.4	0.39	1044.20
Malaysia	25.6	0.19	0.0	0.00	71.5	0.36	
Taiwan	71.6	0.52	3.8	0.03	61.1	0.30	1502.26
Cyprus	5.0	0.04	61.8	0.45	37.1	0.18	- 39.95
Jordan	26.9	0.20	0.0	0.00	27.1	0.13	∞
Latvia	13.9	0.10	12.9	0.09	24.8	0.12	92.39
Turkey	47.4	0.35	519.1	3.82	20.8	0.10	- 95.99
Georgia	7.3	0.05	19.1	0.14	13.4	0.07	- 29.93
Russia	3.7	0.03	22.8	0.17	9.8	0.05	- 57.09
United Arab Emirates	22.0	0.16	0.0	0.00	9.3	0.05	0.00
Oman	0.5	0.00	0.0	0.00	9.1	0.05	0.00
Hungary	5.2	0.04	9.1	0.07	8.4	0.04	
Cameroon	0.0	0.00	0.0	0.00	8.0	0.04	
Armenia	0.0	0.00	6.1	0.04	7.6	0.04	
Greece	6.8	0.05	54.5	0.40	7.3	0.04	- 86.66
Estonia	2.5	0.02	14.7	0.11	4.6	0.02	
Denmark	0.0	0.00	108.8	0.80	3.2	0.02	
Korea North	60.2	0.44	0.0	0.00	0.0	0.00	
Ghana	88.0	0.64	0.0	0.00	0.0	0.00	
Switzerland	25.9	0.19	0.0	0.00	0.0	0.00	
Saudi Arabia	177.6	1.30	0.0	0.00	0.0	0.00	
Other	8.5	0.1	18.6	0.1	9.6	0.0	

Ukraine's Corn Export Statistics by Month and Destination, 1,000 MT (HS Code 1005)

Destination	Subtotal Oct.2012 - Jul.2013	MY 2012/13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	Subtotal Oct.2013 - Jul.2014	% Share Oct.2012- Jul.2013 to MY 2012/13	% Change Oct.2013- Jul.2014 to Oct.2012- Jul.2013
World	12,518.6	12,725.0	1,304.1	3,263.6	4,062.9	2,510.3	2,515.0	2,717.8	1,395.0	1,293.9	308.1	373.8	17,768.7	98.4	141.9
Spain	2,433.9	2,466.9	97.4	453.4	713.8	381.1	426.1	377.7	321.9	168.4	30.2	0.0	2,771.5	98.7	113.9
Egypt	1,486.7	1,512.2	291.2	667.2	377.2	196.8	323.5	436.5	128.4	37.6	0.0	0.0	2,420.9	98.3	162.8
Korea South	123.5	123.5	368.2	298.7	638.6	70.7	132.4	240.9	20.8	0.0	0.0	0.0	1,770.3	100.0	1433.4
Netherlands	979.0	1,001.0	54.5	92.2	381.6	244.9	303.1	481.9	18.7	126.1	12.8	16.5	1,576.9	97.8	161.1
Italy	1,321.7	1,321.7	40.4	231.2	225.9	109.9	226.5	218.6	271.6	112.5	42.1	44.1	1,324.1	100.0	100.2
Japan	350.3	350.3	91.9	422.6	446.6	170.8	48.5	40.0	3.0	0.0	0.0	0.0	1,223.5	100.0	
Iran	844.1	923.1	0.0	313.7	341.9	131.5	62.7	66.0	0.0	280.4	52.1	190.3	915.9	91.4	108.5
Portugal	657.8	657.8	0.0	101.0	152.7	235.8	153.2	131.2	63.0	0.0	0.0	0.0		100.0	127.2
Israel	828.0	834.7	59.1	47.5	98.7	117.5	63.7	155.2	76.1	54.5	0.0	0.0	617.8	99.2	74.6
United Kingdom	174.6	177.5	5.4	70.8	99.0	138.0	104.3	38.7	95.2	61.4	4.2	1.7	551.4	98.4	315.7
Tunisia	153.9	153.9	38.5	50.4	53.9	27.5	141.5	79.2	26.3	0.0	0.0	0.0	417.2	100.0	271.1
Germany	166.9	166.9	0.0	8.9	107.5	121.5	73.5	5.2	83.5	82.9	5.8	0.0	400.1	100.0	239.8
Belgium	349.5	349.5	0.0	37.0	80.0	91.1	27.4	100.0	59.4	162.0	47.7	0.0		100.0	
China	0.1	0.1	0.0	109.0	2.0	190.4	0.0	50.3	0.0	53.5	52.0	61.8	351.7	100.0	
Libya	385.4	385.4	32.2	21.0	21.7	33.6	13.9	91.3	73.9	39.9	0.0	22.9	287.7	100.0	74.6
Ireland	446.0	446.0	24.6	22.0	78.4	47.2	84.5	24.1	0.0	54.6	25.4	2.1	280.8	100.0	63.0
Lithuania	101.0	106.1	11.2	43.2	47.5	36.6	48.1	33.1	30.9	20.0	6.0	6.0	250.5	95.2	248.1
Syria	461.9	461.9	51.3	58.7	64.2	0.7	0.0	25.1	43.4	4.9	0.0	0.0		100.0	
Algeria	71.2	71.2	26.7	0.0	0.0	57.9	54.4	22.0	0.0	0.0	0.0	0.0		100.0	
Lebanon	156.1	156.1	16.2	40.7	0.7	7.4	38.8	25.0	27.5	0.0	0.0	0.0		100.0	
Poland	34.6	35.3	8.0	30.7	41.5	41.6	19.9	4.1	2.3	0.4	0.1	0.6		97.9	
Cuba	0.0	0.0	25.0	25.0	0.0	0.0	51.8	3.0	0.0	0.0	0.0	0.0		∞	
France	99.9	99.9	0.0	0.0	26.1	0.0	27.0	2.8	28.9	0.0	4.1	0.0	84.8	100.0	
South Africa	0.0	0.0	0.0	0.0	0.0	0.0	41.5	36.2	2.3	0.0	0.0	0.0	80.0	- 00	
Morocco	0.0	0.0	26.3	0.0	0.0	26.9	26.3	0.0	0.0	0.0	0.0	0.0	79.4		- ∞
Malaysia	0.0	0.0	1.7	67.0	1.6	0.0	1.1	0.0	0.0	0.0	0.0	0.0			
Belarus	70.5	70.7	5.9	10.8	11.0	14.4	12.0	6.1	5.9	6.1	9.2	10.8	66.2	99.6	
Taiwan	4.1	4.1	22.8	5.8	31.1	1.1	0.0	0.0	0.0	0.0	0.0	0.0	60.9	100.0	
Latvia	10.6	10.6	1.5	4.9	6.9	5.1	1.3	3.1	1.9	0.1	0.0	0.1	24.7	100.0	233.1
Cyprus	55.9 16.4	55.9 16.5	0.0 1.5	0.0 7.5	0.0	7.9 1.0	3.2 0.0	3.0	9.1	13.8	0.0 3.0	0.0	23.3 10.0	100.0 99.2	41.6 61.2
Georgia Russia	16.4	17.0	0.2	0.2	0.0	0.7	2.0	4.8	0.0	0.0	0.0	0.0	9.3	99.2	55.5
United Arab Emirates	0.0	0.0	0.2	9.2	0.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.3	90.9	33.3
Oman Comments	0.0	0.0	0.0	9.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0			
Hungary	9.1	9.1	0.0	0.0	4.0	0.0	0.0	4.4	0.0	0.0	0.0	0.0	8.4	100.0	
Cameroon	0.0	0.0	0.0	0.0	0.0	0.0	0.0	8.0	0.0	0.0	0.0	0.0	8.0	200.0	→ ×
Armenia	6.1	6.1	2.0	0.0	2.5	0.0	0.0	0.0	0.0	0.0	3.1	0.0		100.0	
Greece	51.8	51.8	0.0	0.0	4.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0		100.0	
Estonia	12.6	12.6	0.3	1.0	0.9	0.5	0.7	0.0	0.3	0.0	0.9	0.1	3.7	100.0	
Jordan	0.0	27.0	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	591.3
Turkey	511.8	511.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	14.5	6.3	17.0	0.0		
Azerbaijan	9.0	9.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0
Hong Kong	0.5	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		
Denmark	108.8	108.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.2	0.0	0.0	100.0	0.0
Other	8.5	12.5	0.0	3.1	0.0	0.0	2.0	0.1	0.0	0.0	0.0	0.0	5.6		66.4

Ukraine's Wheat Exports by Destination, MY, 1,000 MT (HS Code 1001)

Destination	MY 20:	-	MY 20: (July 12-,	-	MY 20 (July 13-	•	% Change MY 2013/14 to
	Quantity	% Share	Quantity	% Share	Quantity	% Share	2012/13
World	5,254.2	100.00	6,886.1	100.00	9,410.2	100.00	36.66
Egypt	1,200.2	22.84	1,646.4	23.91	2,774.5	29.48	68.52
Kenya	35.5	0.68	306.0	4.44	522.8	5.56	70.85
South Africa	0.0	0.00	271.3	3.94	505.4	5.37	86.31
Jordan	153.6	2.92	351.1	5.10	431.8	4.59	22.98
Israel	713.5	13.58	350.7	5.09	406.5	4.32	15.89
Thailand	143.6	2.73	7.6	0.11	386.2	4.10	5001.70
Libya	152.3	2.90	376.4	5.47	383.8	4.08	1.97
Indonesia	1.1	0.02	31.5	0.46	376.5	4.00	1093.52
Bangladesh	118.0	2.25	0.0	0.00	345.0	3.67	0.00
Tunisia	281.5	5.36	450.6	6.54	340.3	3.62	- 24.49
Syria	186.7	3.55	419.5	6.09	317.9	3.38	- 24.23
Japan	0.0	0.00	0.0	0.00	267.0	2.84	0.00
Morocco	54.0	1.03	795.7	11.55	242.9	2.58	- 69.47
Philippines	0.0	0.00	0.5	0.01	235.8	2.51	8
Lebanon	118.4	2.25	112.0	1.63	172.5	1.83	54.00
Korea South	0.0	0.00	101.8	1.48	169.3	1.80	66.35
Djibouti	0.0	0.00	0.0	0.00	169.2	1.80	0.00
Pakistan	0.0	0.00	0.0	0.00	164.4	1.75	0.00
Turkey	96.6	1.84	130.0	1.89	146.6	1.56	12.75
Ethiopia	0.0	0.00	0.0	0.00	122.9	1.31	0.00
Iran	0.0	0.00	0.0	0.00	120.7	1.28	0.00
Yemen	0.0	0.00	101.6	1.48	120.5	1.28	18.57
Vietnam	37.9	0.72	0.0	0.00	99.9	1.06	0.00
Sudan	20.3	0.39	89.8	1.30	99.5	1.06	10.82
Uganda	0.0	0.00	75.4	1.10	48.9	0.52	- 35.09
Mauritania	0.0	0.00	37.3	0.54	43.2	0.46	15.62
United Kingdom	13.0	0.25	2.8	0.04	37.3	0.40	1217.26
United Arab Emirates	30.9	0.59	73.8	1.07	35.4	0.38	- 52.08
Mexico	0.0	0.00	0.0	0.00	33.0	0.35	0.00
Congo Dem. Rep.	0.0	0.00	0.0	0.00	31.2	0.33	0.00
Malaysia	13.9	0.26	6.3	0.09	29.0	0.31	363.93
Netherlands	115.9	2.21	43.2	0.63	28.2	0.30	- 34.77
Bahrain	0.0	0.00	0.0	0.00	27.5	0.29	0.00
Malawi	0.0	0.00	0.0	0.00	22.7	0.24	0.00
Italy	293.6	5.59	68.4	0.99	14.5	0.15	- 78.72
Mozambique	0.0	0.00	34.7	0.50	14.0	0.15	- 59.65
Germany	1.7	0.03	5.9	0.09	12.0	0.13	
Taiwan	23.1	0.44	0.0	0.00	11.0	0.12	0.00
Georgia	0.0	0.00	13.9	0.20	10.9	0.12	
Nigeria	0.0	0.00	0.0	0.00	10.2	0.11	0.00
Tanzania	0.0	0.00	55.6	0.81	10.0	0.11	- 82.02
Spain	1,073.1	20.42	833.6	12.11	9.9	0.11	- 98.81
Belarus	11.4	0.22	11.9	0.17	3.3	0.03	
Portugal	58.7	1.12	31.8	0.46	0.0	0.00	- 100.00
Saudi Arabia	265.7	5.06	0.0	0.00	0.0	0.00	0.00
Other	39.7	0.8	49.0	0.7	56.5	0.6	15.2

Ukraine's Wheat Export Statistics by Month and Destination, 1,000 MT (HS Code 1001)

Destination	MY 2012/13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	MY 2013/14	Jul-14	% Share Jul 2014 to MY 2013/14	% Change MY 2013/14 to MY 2012/13
World	6,886.1	260.3	1,297.4	1,931.1	1,731.2	801.2	792.3	188.1	448.6	314.2	592.5	679.2	374.1	9,410.2	650.2	6.9	136.7
Egypt	1,646.4	5.0	221.9	434.3	641.3	191.3	358.1	86.0	152.5	11.7	216.9	234.6	221.0	2,774.5	377.2	13.6	168.5
Spain	833.6	0.0	0.0	0.0	9.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	9.9	11.0	111.1	1.2
Morocco	795.7	15.7	20.8	0.0	17.8	9.7	0.0	0.0	0.0		143.1	9.2	0.0	242.9	0.0	0.0	
Tunisia	450.6	8.8	0.0	0.0	49.2	104.6	22.5	0.0	0.0	3.1	70.6	81.5	0.0	340.3	27.1	8.0	
Syria	419.5	49.4	50.6	79.9	14.7	27.5	43.7	0.0	0.0		0.0	0.0		317.9	0.0	0.0	
Libya	376.4	25.3	48.8	38.7	36.6	27.1	75.7	12.1	28.3	54.8	16.1	11.4	9.0	383.8	7.5	1.9	
Jordan	351.1	0.0	0.0	60.4	71.5	5.0	47.5	0.0	95.0		66.8	0.0		431.8	52.5	12.2	
Israel	350.7	24.9	106.8	58.1	41.3	38.4	29.1	23.7	5.4		15.5	21.9		406.5	44.4	10.9	
Kenya	306.0	57.5	89.7	122.8	60.9	49.7	0.0	0.0	0.0		0.0	57.8	41.4	522.8	0.0	0.0	
South Africa	271.3	42.7	132.4	152.4	40.5	49.5	40.8	0.0	0.0	0.0	0.0	47.1	0.0	505.4	25.7	5.1	
Turkey	130.0	0.0	19.0	33.3	31.6	30.5	6.0	0.0	0.0	0.0	6.0	10.7	9.4	146.6	13.9	9.5	
Lebanon	112.0	0.0	19.2	19.3	18.6	16.9	30.3	10.7	0.0	11.0	6.9	36.2	3.3	172.5	10.8	6.3	
Korea South	101.8	0.0	24.3	59.4	32.3	0.0	0.0	0.0	53.3	0.0	0.0	0.0	0.0	169.3	0.0	0.0	
Yemen	101.6	0.0	42.0	0.0	9.3	0.0	0.0	0.0	42.9	0.0	0.0	26.4	0.0	120.5	0.0	0.0	
Sudan	89.8	0.0	20.7	0.0	31.1	0.0	0.0	0.0	0.0		0.0	0.0		99.5	20.0	20.1	
Uganda	75.4	2.0	0.0	12.5	13.4	2.5	0.0	0.0	0.0		0.0	18.5	0.0	48.9	0.0	0.0	
United Arab Emirates	73.8	9.9	0.0	0.0	0.0	22.9	2.6	0.0	0.0		0.0	0.0		35.4	0.0	0.0	
Italy	68.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	5.4	0.0	0.0	9.1	14.5	31.4	216.1	
Tanzania	55.6	0.0	0.0	0.0	10.0	0.0	0.0	0.0	0.0		0.0	0.0		10.0	0.0	0.0	
Netherlands	43.2	0.0	7.0	3.5	3.6	0.0	3.1	0.0	0.2	2.4	3.1	5.2	0.0	28.2	0.9	3.4	
Mauritania	37.3	0.0	18.4	0.0	0.0	0.0	0.0	0.0	0.0		0.0	24.7	0.0	43.2	0.0	0.0	
Mozambique	34.7	0.0	0.0	8.0	0.0	0.0	6.0	0.0	0.0		0.0	0.0		14.0	0.0	0.0	
Portugal	31.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		0.0	0.0		0.0	0.0		0.0
Indonesia	31.5	1.1	53.0	112.9	46.6	49.2	8.9	52.2	52.2	0.0	0.0	0.3		376.5	1.0	0.3	
Thailand	7.6	2.5	85.1	231.5	63.8	1.4	0.6	1.2	0.0	0.0	0.0	0.0		386.2	0.0	0.0	
Malaysia	6.3	4.2	9.1	7.8	1.4	3.0	1.3	0.0	0.0		1.6	0.6		29.0	2.6	9.0	
United Kingdom	2.8	1.4	4.6	4.3	1.7	0.0	7.6	2.1	0.0	5.2	7.6	2.7	0.0	37.3	6.6	17.6	
Philippines	0.5	2.3	40.5	128.9 0.0	17.4 27.5	46.8 0.0	0.0	0.0	0.0		0.0	0.0		235.8 27.5	1.3	0.5	
Bahrain	0.0	0.0		25.4	66.1	25.5	23.3	0.0	0.0		0.0			345.0	0.0	0.0	
Bangladesh Congo Dom Pon	0.0	0.0	204.6	16.5	14.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0		345.0	0.0	0.0	
Congo Dem. Rep. Dji bouti	0.0	0.0	0.0	0.0	0.0	93.2	40.0	0.0	19.0	0.0	0.0	17.0	0.0	169.2	0.0	0.0	
Ethiopia	0.0	0.0	0.0	22.5	59.9	0.0	40.5	0.0	0.0	0.0	0.0	0.0		122.9	0.0	0.0	
Iran	0.0	0.0	0.0	0.0	55.0	0.0	0.0	0.0	0.0	0.0	0.0	65.7	0.0	120.7	0.0	0.0	
Japan	0.0	0.0	62.6	95.3	108.6	0.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	267.0	0.0	0.0	
Malawi	0.0	0.0	0.0	22.7	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0		207.0	0.0	0.0	
Mexico	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	33.0	0.0	0.0	33.0	0.0	0.0	
Pakistan	0.0	0.0	0.0	38.2	126.1	0.0	0.0	0.0	0.0		0.0	0.0		164.4	2.7	1.6	
Taiwan	0.0	2.2	4.1	3.7	0.0	0.5	0.5	0.0	0.0		0.0	0.0		11.0	0.0	0.0	
Vietnam	0.0	0.0	0.0	99.9	0.0	0.0	0.0	0.0	0.0		0.0	0.0		99.9	0.0	0.0	
Other	80.7	5.2	12.1	38.7	8.9	5.6	4.2	0.0	0.0		5.2	7.6		92.7	13.4	14.4	

### Ukraine's Rye Exports by Destination, MY, 1,000 MT (HS Code 1002)

Destination	MY 20 (July 11-	•	MY 20 (July 12-	•	MY 20 (July 13-	% Change MY 2013/14 to	
	Quantity	% Share	Quantity	% Share	Quantity	% Share	2012/13
World	11.1	100.00	16.5	100.00	50.9	100.00	207.71
Spain	0.0	0.00	0.0	0.00	24.4	47.99	0.00
Latvia	0.5	4.57	1.1	6.94	11.0	21.64	858.82
Poland	9.0	80.73	1.0	6.05	5.8	11.45	482.62
Lithuania	1.0	8.96	0.0	0.00	5.2	10.20	0.00
Israel	0.0	0.00	12.3	74.22	3.0	5.99	- 75.15
United Kingdom	0.0	0.00	1.3	8.07	1.1	2.19	- 16.59
Netherlands	0.6	5.66	0.6	3.79	0.3	0.49	- 60.04
Belarus	0.0	0.00	0.0	0.00	0.0	0.04	0.00
Germany	0.0	0.00	0.0	0.00	0.0	0.00	700.00
Switzerland	0.0	0.09	0.2	0.93	0.0	0.00	- 100.00

Source: State Customs Committee of Ukraine

### Ukraine's Rye Export Statistics by Month and Destination, 1,000 MT (HS Code 1002)

Destination	MY 2012/13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	MY 2013/14	Jul-14	% Share Jul 2014 to MY 2013/14	% Change MY 2013/14 to MY 2012/13
World	16.5	0.0	0.0	0.0	2.6	0.1	2.2	2.0	1.6	5.3	3.4	28.0	5.6	5.0	8.4	168.7	30.0
Spain	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	19.9	4.5	0.0	6.2	∞	∞
Lithuania	0.0	0.0	0.0	0.0	0.5	0.0	0.0	0.5	0.0	0.0	1.4	2.2	0.5	0.5	1.8	372.8	∞
Poland	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.7	4.5	0.6	0.0	0.3	~	0.0
Netherlands	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.0	0.0	0.0	0.1	∞	0.0
Switzerland	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	0.0
United Kingdom	1.3	0.0	0.0	0.0	1.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.1	0.0	0.0	83.4
Belarus	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞
Germany	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	∞	8
Israel	12.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3.0	0.0	0.0	0.0		0.0	∞	0.0
Latvia	1.1	0.0	0.0	0.0	1.1	0.1	2.2	1.5	1.6	2.2	1.0	1.3	0.0	3.4	0.0	0.0	292.9